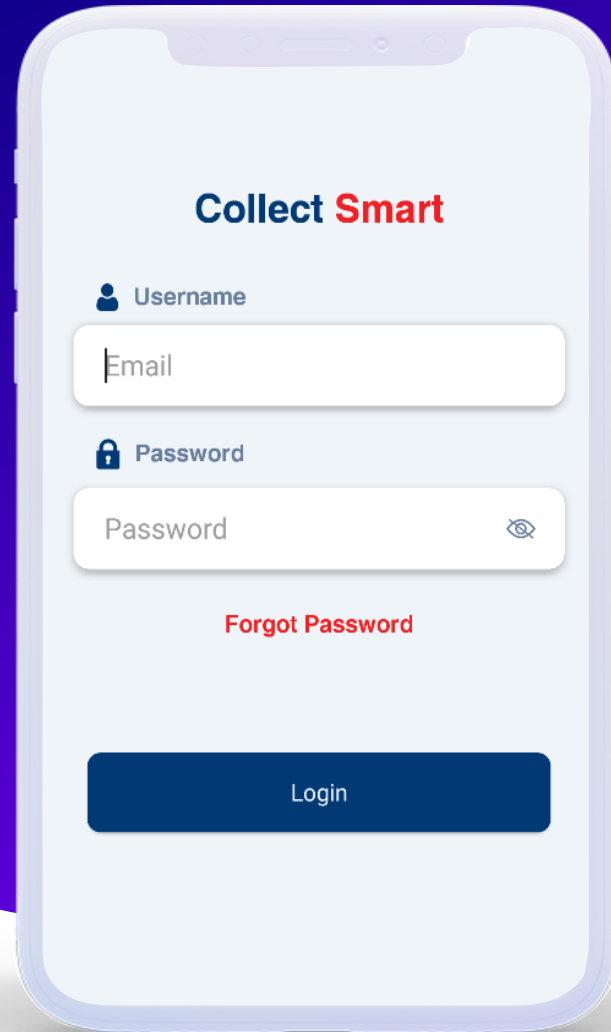




# Ease Your Collection Business Activity!



Increase productivity of the collection business with this simple app. App for managing your team's daily activity and report.

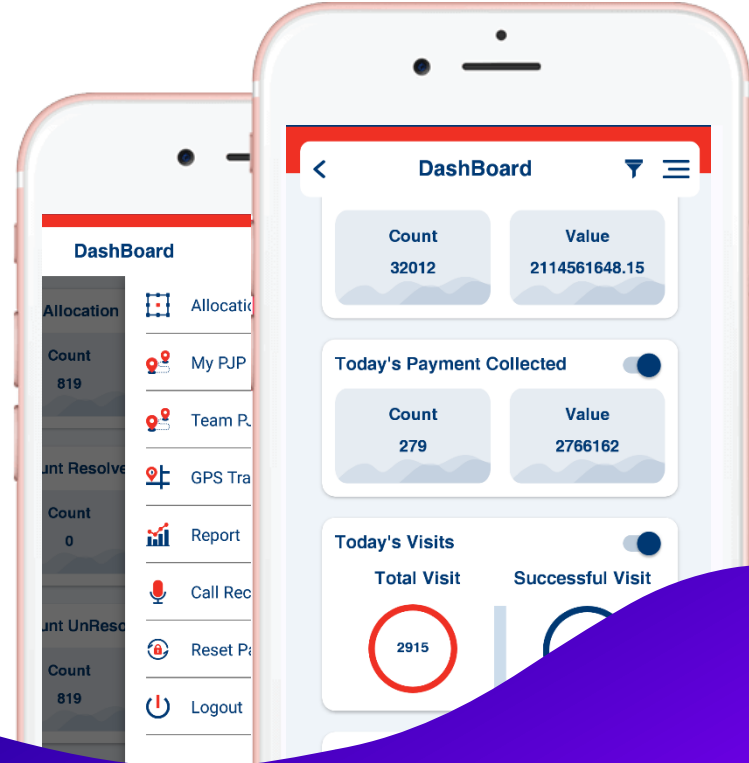




## About CollectSmart

### CollectSmart More Than Just an App, Its Assistant

CollectSmart is the app developed specially for Collection Business. It eases the work of the field executives to get rid of hassles they face on daily basis. Also Managers get daily reports and MIS reports generated on the fly without putting much effort to evaluate productivity.





# App Features

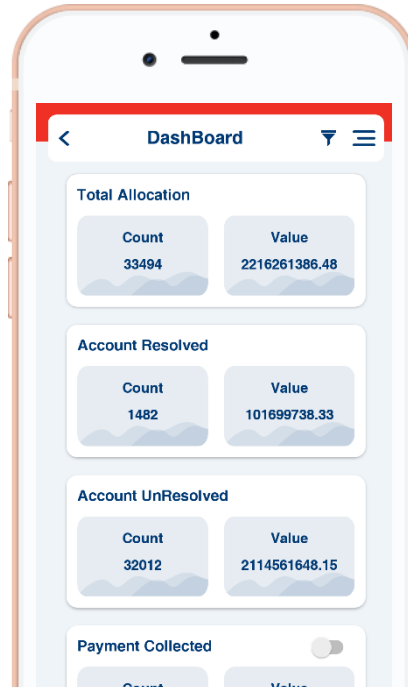
The CollectSmart App have features which helps the Collection/Recovery business. It supports the user who move to field and keep the details on his fingertip. The managers has also the access to comprehensive dashboard and reports to evaluate the productivity.

## Dashboard

It shows the consolidated values for the work going on over Agency/Location/Region

## GPS Tracking

Every field person are GPS tracking enabled, and can be pin point in the map by their Managers along with Customer Check-In points



## PJP (Projected Journey Plan)

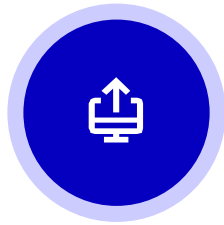
PJPs created to visit Customers based on that the DSR report get built on realtime.

## Reporting

A comprehensive reporting module is available for Managers where they can download Daily Visits with various other MIS reports.

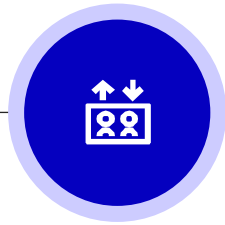


## How It Works?



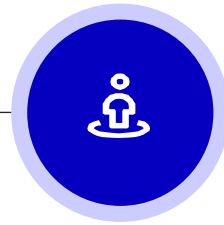
### Upload Cases

Agency Admin will upload Cases and allocate them to Field Executives



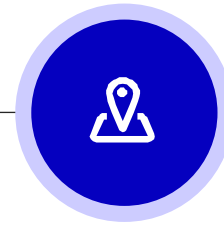
### Allocations

Field Executives will be able to see their designated Cases and create PJP(visits) from that for their particular day.



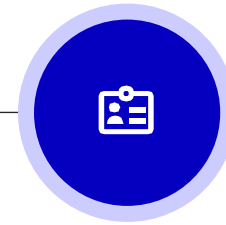
### PJP/Check-In

Field executive start their journey and reach to the Customer and Check-In the customer location from the App. They fill the visit report on real time and it gets available in the reports for managers



### GPS Tracking

Managers can see Field Executives on the MAP



### Comprehensive Reports

Managers can download the Case related Visit details along with multiple MIS reports

# Features Details



## GPS Tracking

The Field Executive can be seen in a Google Map to his Managers.



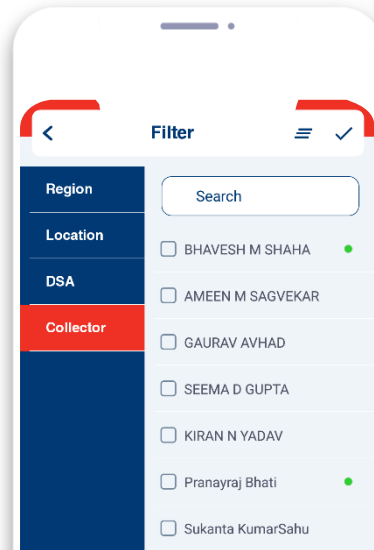
## Filters for All Screens

Comprehensive filters provided for each screen to get any desired data.



## Active Indicator

A green indicator shows when Field Executive is on the field.

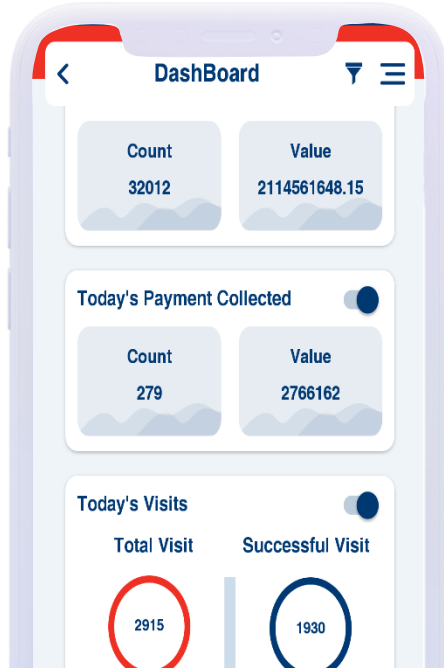




# App Screens

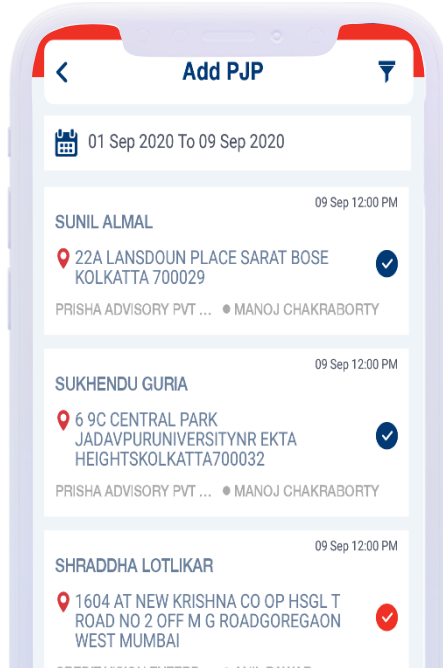
## Dashboard

Show multiple KPIs at one place and see real-time performance



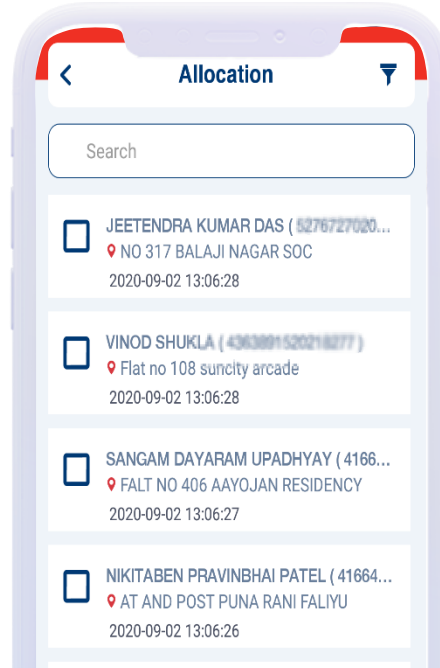
## PJP List

Every Visit will be listed with option to Check-In with various other features.



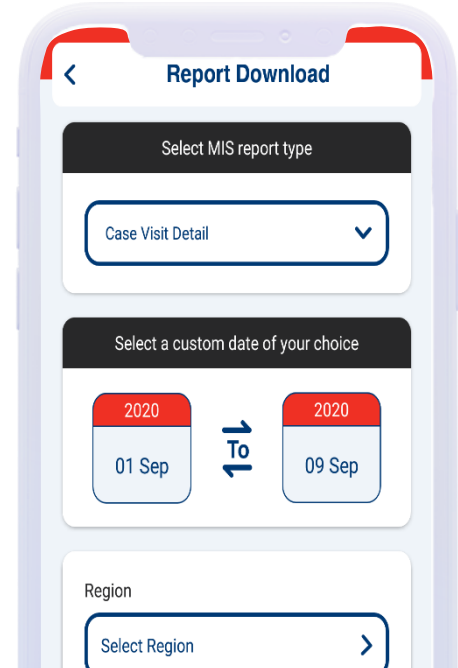
## Allocations

Allocations will be available to each Field Executive uploaded by the Agency Admin



## Report

Report can be downloaded from App and available on Email by automated jobs



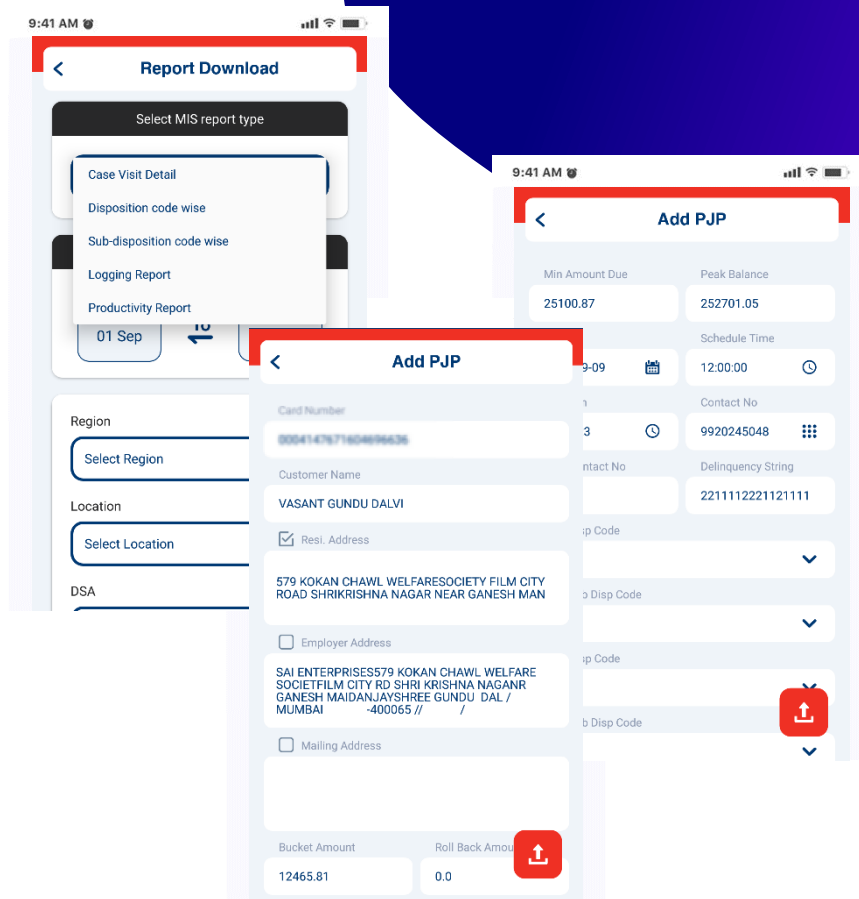
# App Screenshot

## Multiple MIS Reports

Option to download various types of MIS reports with filters with Email option.

## PJP Details

User can visit multiple addresses and add details of the Visit in the PJP detail at real time.

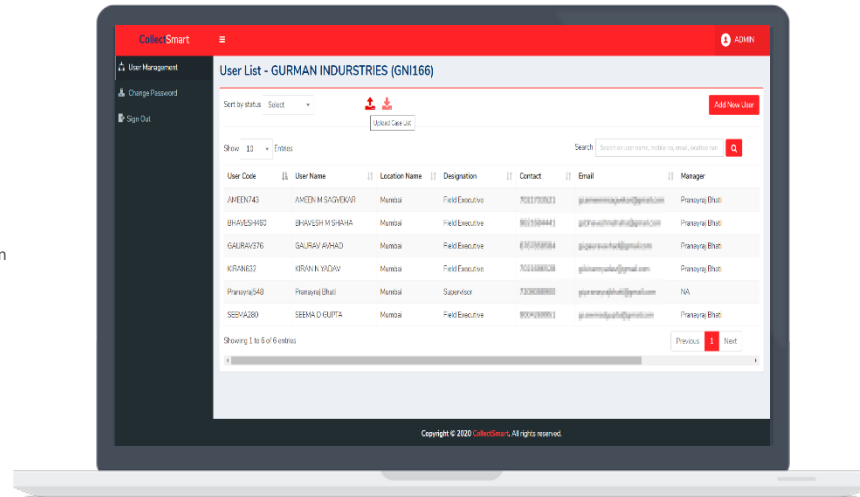


# Dashboard & Backend



## User List

User list will be available to Agency Admin



## Upload Cases

Agency Admin can upload cases and allocate them to Field Executives from the Backend Web Panel.





**Thank You**